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## JUNE 2019 QUARTERLY ACTIVITIES REPORT

### EXPANDED +40,000m DRILLING PROGRAM DELIVERS OUTSTANDING RESULTS ON MULTIPLE FRONTS, PAVING THE WAY FOR Q3 RESOURCE UPGRADE AT BARDOC

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#### BARDOC GOLD PROJECT, WA (BDC: 100%)

- Substantial expansion of the RC and diamond drilling program from +10,000m to +40,000m, with inclusion of a significant RAB/Air-core drilling component. Outstanding results returned across multiple fronts during the Quarter:

#### *Zoroastrian – down-plunge continuity confirmed outside current 428koz Resource*

- 5m @ 5.84g/t Au from 192m in KND190004, including 0.3m @ 53.5g/t from 193.1m; and
- 12m @ 4.02g/t Au from 392m in KND190004;
- 11.6m @ 4.6g/t Au from 111.4m in KND190005, including 0.4m @ 28.3g/t from 112m;
- 1.6m @ 91.9g/t Au from 154.4m in KND190005, including 0.3m @ 582.4g/t Au from 154.4m;
- 4.4m @ 9.1g/t Au from 292.9m in KND190005, including 0.3m @ 48.4g/t Au from 292.9m;
- 10m @ 5.52 g/t Au from 304m in KND190005W1, including 4.0m @ 7.6g/t Au from 306m; and
- 3.6m @ 5.8g/t Au from 472.4m in KND190005W1.

#### *South Castlereagh – more strong widths and grades in emerging prospect near Zoroastrian*

- 14m @ 4.04g/t from 130m in KNC190034, including 7m @ 5.78g/t Au from 131m

#### *Lady Kelly – outstanding results extend south-easterly strike of shallow mineralisation*

- 19m @ 3.55g/t Au from 34m in KNC190022, including 7m @ 8.30g/t Au from 43m
- 8m @ 1.64g/t Au from 20m in KNC190028
- 5m @ 2.27g/t Au from 51m in KNC190030

#### *Aphrodite – Alpha Lode at 1.56Moz deposit extended down-dip with significant new results*

- 11.4m @ 3.64g/t from 699.6m in 18APD018W1
- 1.1m @ 21.8g/t Au from 323m in 18APD007W1
- 6.4m @ 2.68g/t Au from 306.6m in 19APD001
- 4m @ 5.20g/t Au from 68m 19APRC001

- Extensive RAB drilling program underway targeting new discoveries along major structures.

#### CORPORATE

- Strategic acquisition of contiguous tenement package from Torian Resources (ASX: TNR) covering a 40km strike length of the regionally significant Bardoc Tectonic Zone.
- Neil Biddle to transition from Executive Director to a non-executive Director effective from 1 July 2019, but will continue to provide strategic and technical input and remains a significant shareholder.

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## OVERVIEW

Bardoc Gold CEO Robert Ryan said the Company achieved all of its key corporate and strategic objectives during the June Quarter, moving quickly to capitalise on the success of its recent \$12.03 million capital raising by substantially expanding the resource expansion drilling program at the Bardoc Project.

*“Our strategy is to grow the 2.6Moz Resource base at the consolidated Bardoc Gold Project as quickly as possible to establish the foundations for a sustainable and profitable long-term Australian gold business. To do that, we need to get to a size that can both attract the interest of bigger global investors and give us the operational scale and flexibility to deliver the financial and economic returns we are seeking over the longer term.*

*“The resource expansion and exploration drilling program which commenced last quarter continued to deliver in spades during the June Quarter, with numerous outstanding results returned on multiple fronts.*

*“To pick just a few highlights, at the strategically important and free-milling Zoroastrian Deposit drilling confirmed the down-plunge continuity of the multi-lode Zoroastrian system and highlighted future underground mining opportunities. Results included some of the highest-grade intercepts we have seen to date at Bardoc, increasing the confidence in the current resource and extending the known mineralisation at depth.*

*“Meanwhile, the nearby South Castlereagh prospect also continued to grow in importance with outstanding wide, high-grade results from extensional drilling confirming that this deposit extends deeper and along strike. Further results are expected from South Castlereagh as the recently completed diamond drill program is awaiting assay.*

*“At our cornerstone 1.56Moz Aphrodite Deposit, we have been able to extend the main Alpha Lode both along strike and at depth and confirm the importance of the nearby Sigma Shear as a major exploration target for resource growth.*

*“The success and growing momentum of the campaign prompted us to significantly expand the ongoing drilling program from +10,000m to +40,000m, including a significant component of RAB and air-core drilling to target potential new discoveries along major regional structures such as the Black Flag Fault and Bulletin North West Trend.*

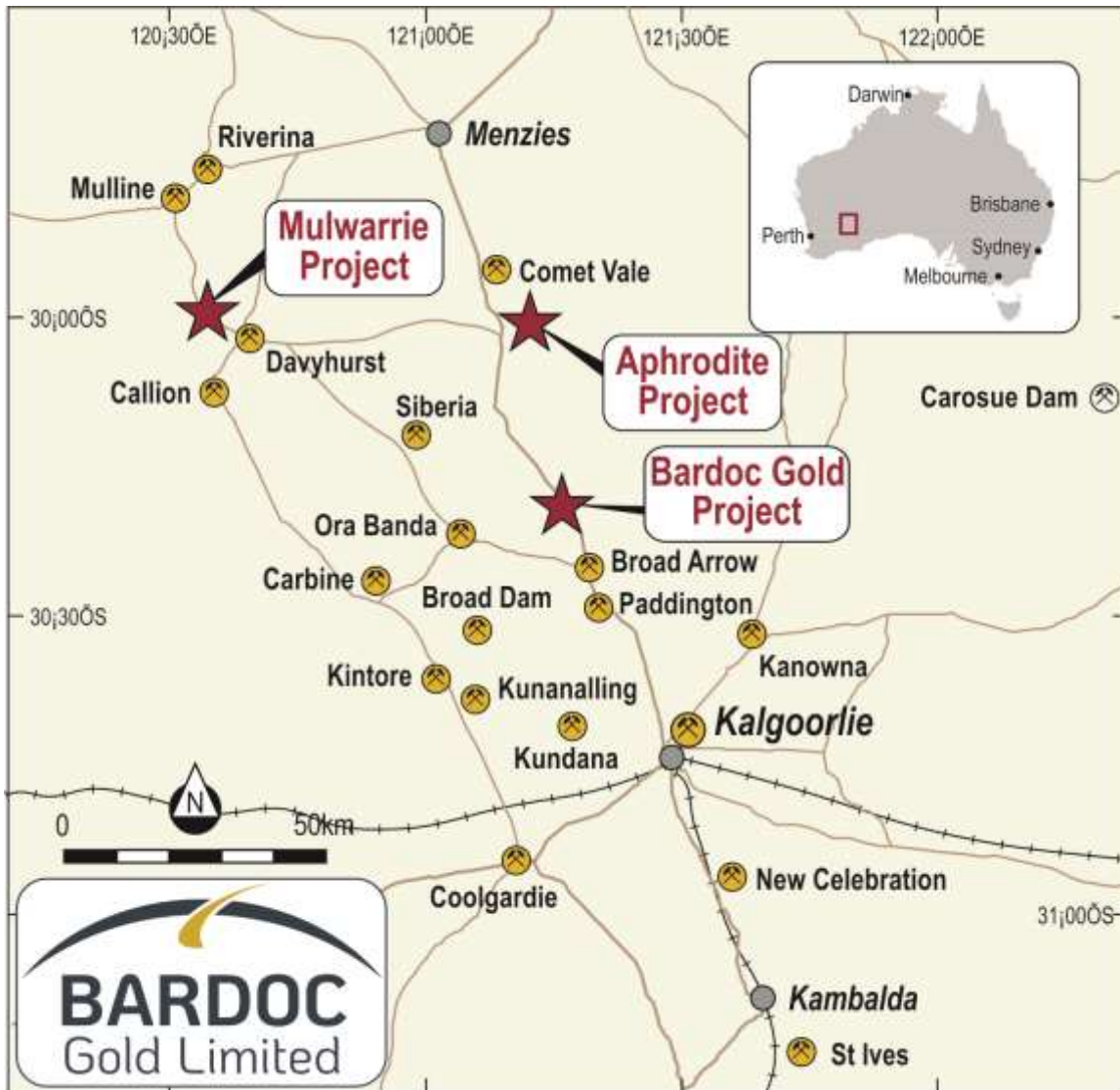
*“The overall program has made outstanding progress with around 30,000m of drilling completed. The remaining 10,000m is being strategically targeted to new areas with a view to generating potential new discoveries. The updated Mineral Resource is on track to be finalised towards the end of Q3 and will provide the foundation for a Feasibility Study scheduled for release in Q4, 2019.*

*“A key feature of the program worth highlighting is the extremely targeted nature of our exploration. By adopting a systematic and scientific approach, and utilising the latest state-of-the-art technology, we have been able to ensure that we get the best possible return on our exploration dollar.*

*“Good examples of this include the excellent work undertaken by our geology team in conjunction with external consultants and the CSIRO in identifying the fractionated dolerite as the key host for high-grade gold mineralisation in the region.*

*“Through the use of technology and good geological science, we will identify key structures to unlock new discoveries within our 247km<sup>2</sup> of tenure.”*

**BARDOC GOLD PROJECT (BDC: 100%)**



**Figure 1: Bardoc Gold Project Regional Location.**

Located 35km north of Kalgoorlie, the Bardoc Gold Project runs contiguously north for 40km in the Eastern Goldfields. There are four main deposits and a multitude of smaller projects within the consolidated 247km<sup>2</sup> land-holding, providing a large resource base and excellent exploration potential within the prolific Norseman-Wiluna greenstone belt and junction of the Bardoc Tectonic Zone (BTZ) and the Black Flag Fault (BFF). These two deep-seated crustal structures host many multi-million-ounce deposits, including the world-renowned Golden Mile in Kalgoorlie.

**RESOURCE EXTENSION AND EXPLORATION DRILLING**

The Company continued an extensive program of resource extension and exploration drilling at the Bardoc Gold Project during the June Quarter. This program is focused on resource extensions at the Zoroastrian Deposit and the Alpha Lode at the Aphrodite Deposit, whilst also targeting exploration targets at South Castlereagh, Sigma shear at Aphrodite and Lady Kelly.

In light of the outstanding success of the program and the excellent results being generated, the Company announced during the Quarter that the program would be increased from +10,000m to +40,000m. The increased investment in exploration is aimed at achieving aggressive growth in the Mineral Resource base at the 2.6Moz Bardoc Project to underpin feasibility studies. The results of the expanded campaign will be included in an updated Mineral Resource estimate planned for Q3 2019.

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## ZOROASTRIAN DEPOSIT

During the Quarter, a series of extensional diamond core holes were drilled at the 428koz Zoroastrian Deposit (Figure 2), the second-largest deposit at the Bardoc Gold Project. The drilling was designed to build on the exceptional results obtained in drilling completed earlier this year of:

- **19.07m @ 6.38g/t Au from 296.93m KND190001 (ASX release 12 February 2019)**
- **3.55m @ 17.0g/t Au from 310.30m KND190001 (ASX release 12 February 2019)**
- **3.85m @ 16.29g/t Au from 123.50m KND190002 (ASX release 25 February 2019)**

The drill program, comprising five diamond core holes, successfully targeted down-plunge extensions of the multi-lode Zoroastrian mineralised system. The holes targeted and successfully intersected the lodes within the fractionated dolerite, the preferred host unit for gold mineralisation at Zoroastrian and elsewhere within the Bardoc Gold Project.

Drilling at the Zoroastrian deposit has continued to produce exceptional high-grade gold intercepts. The Company has been able to continue to target the preferred host unit of the fractionated dolerite and intersect strong mineralisation with geological and grade continuity down plunge of the current 428koz resource.

Key results returned from the extensional drilling at Zoroastrian during the Quarter included:

- **10.4m @ 1.60g/t Au from 103.6m in KND190004**
- **5m @ 5.84g/t Au from 192m in KND190004, including 0.3m @ 53.5g/t from 193.1m; and**
- **10.1m @ 2.47g/t Au from 200m and 12m @ 4.02g/t Au from 392m in KND190004;**
- **11.6m @ 4.6g/t Au from 111.4m in KND190005, including 0.4m @ 28.3g/t from 112m;**
- **1.6m @ 91.9g/t Au from 154.4m in KND190005, including 0.3m @ 582.4g/t Au from 154.4m;**
- **4.4m @ 9.1g/t Au from 292.9m in KND190005, including 0.3m @ 48.4g/t Au from 292.9m;**
- **10m @ 5.52 g/t Au from 304m in KND190005W1, including 4.0m @ 7.6g/t Au from 306m; and**
- **3.6m @ 5.8g/t Au from 472.4m in KND190005W1.**

The location of the recent extensional drill-holes and a Cross-Section of the deposit is shown in Figures 3 and 4 below. Two further diamond drill holes are awaiting assay and results will be announced in the coming weeks.

The new results will be incorporated into the next Mineral Resource Estimate due for completion in Q3 2019. This updated and strengthened model will then be used for mining optimisation studies.

The geological information obtained from these holes is being applied to the areas both north and south of Zoroastrian and the new exploration targets generated will be ranked and explored with future drilling programs. With the use of technology and good geological science, the Company is able to rank and prioritise its targets in a structured and systematic manner.



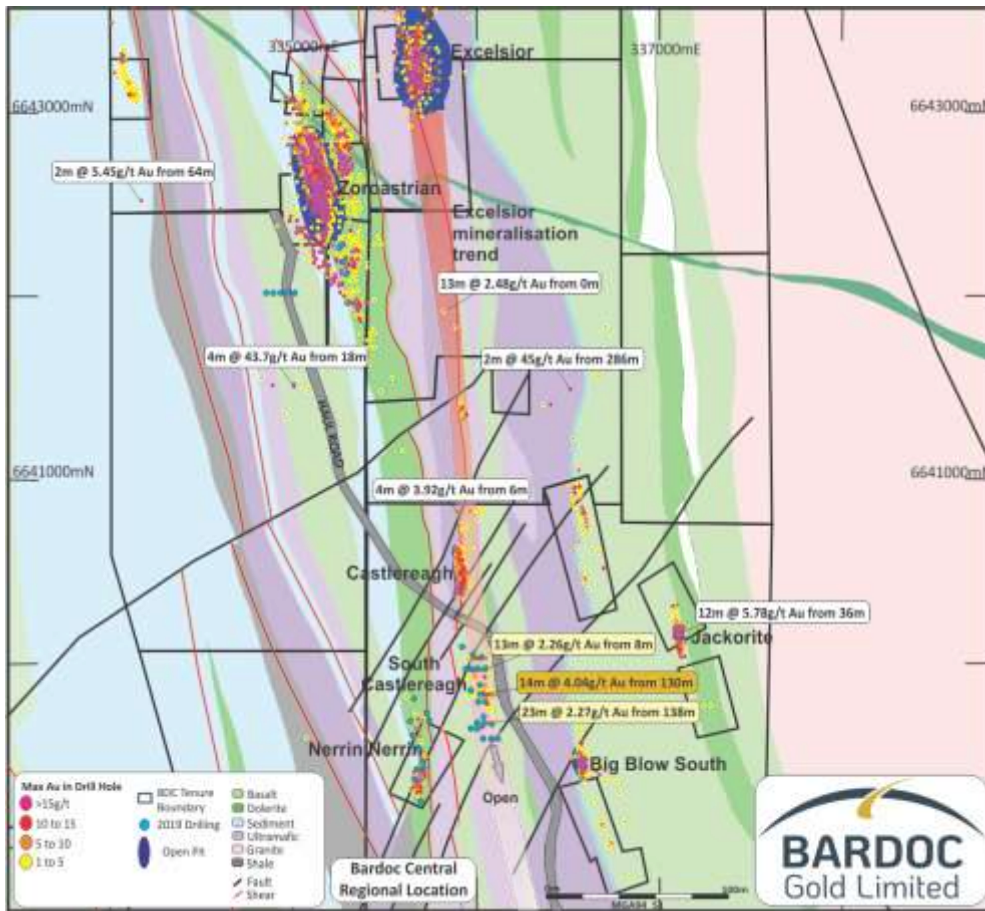


Figure 2. Location Plan of Zoroastrian.

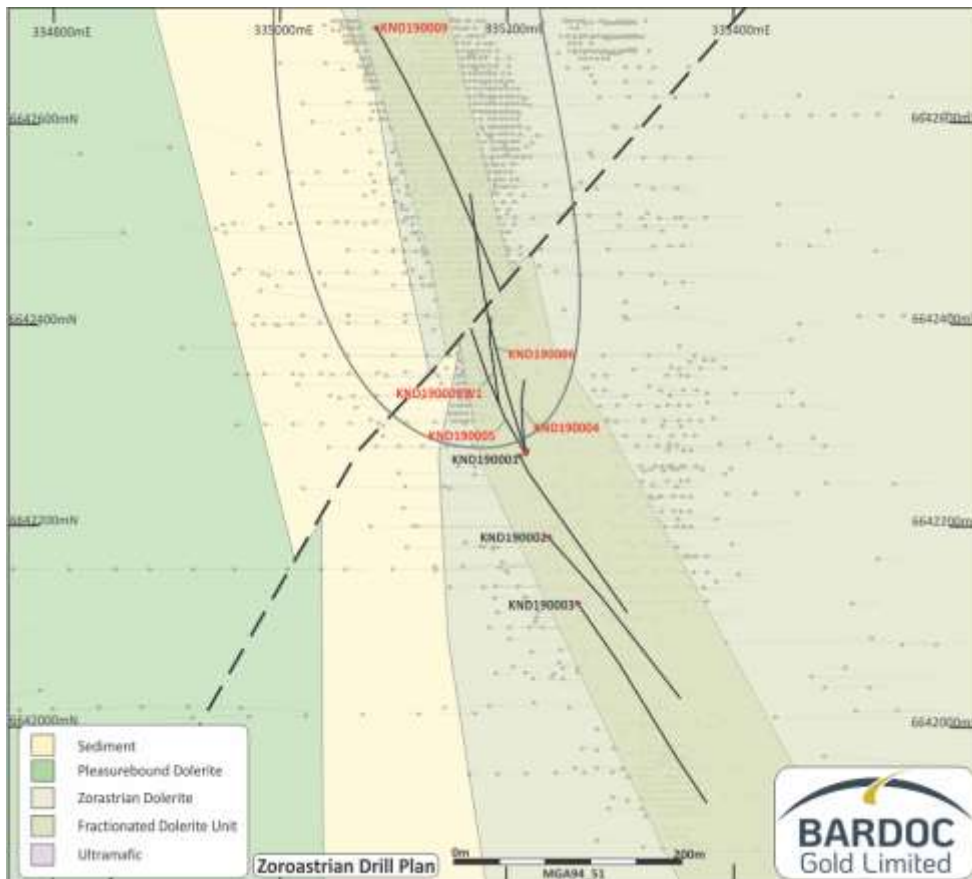


Figure 3. Zoroastrian drill-hole location plan

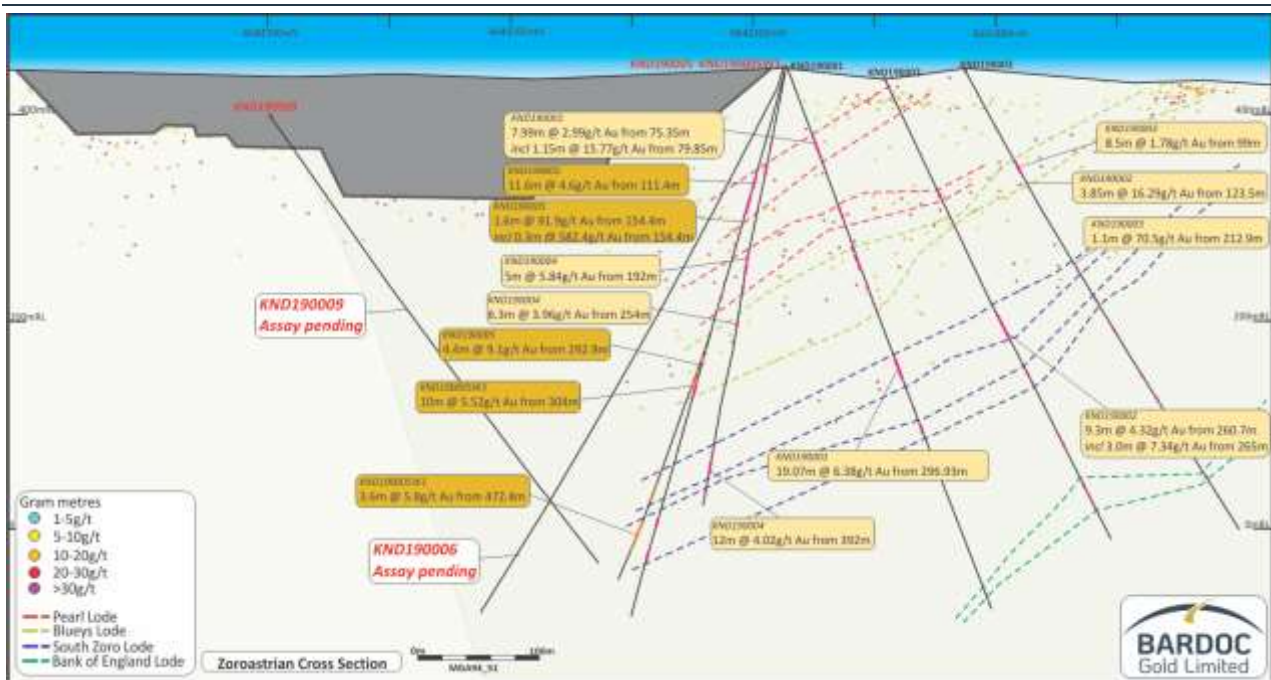


Figure 4. Zoroastrian Cross-Section looking east

## SOUTH CASTLEREAGH

The South Castlereagh prospect is located ~3km south of the 428koz Zoroastrian Deposit (Figure 2) and comprises several mineralised trends, each of which has the potential to host high-grade gold mineralisation.

The potential of this prospect was highlighted earlier this year, with encouraging results received from initial drilling reported in April and included in the March Quarterly Report, including:

- **15m @ 4.57g/t Au from 17m** in KNC190003 (ASX announcement 8/4/19), including
  - **4m @ 10.52g/t Au from 18m**
- **6m @ 2.80g/t Au from 97m** in KNC190004 (ASX announcement 8/4/19)
- **8m @ 3.39g/t Au from 13m** in KNC190005 (ASX announcement 8/4/19)
- **23m @ 2.27g/t Au from 138m** in KNC190010, (ASX announcement 16/4/19) including
  - **4m @ 6.63g/t Au from 152m**
- **12m @ 1.40g/t Au from 133m** in KNC190012, (ASX announcement 16/4/19) including
  - **3m @ 2.98g/t Au from 142m**

Further RC drilling was undertaken at South Castlereagh during the Quarter, returning excellent widths and grades of mineralisation which demonstrate that the prospect continues to grow. Key results included:

- **14m @ 4.04g/t from 130m** in KNC190034 including **7m @ 5.78g/t Au from 131m**
- **5m @ 2.27g/t Au from 51m** in KNC190030
- **8m @ 1.64g/t Au from 20m** in KNC190028

When viewed in combination with the earlier drilling, the results highlight a zone of significant, repeatable gold mineralisation. Of significance is that the drilling results from KNC190010 and KNC190034 are located some 150m apart in a north-south direction, and the recently successfully mined (2016) Castlereagh Pit is only 500m to the north.

The mineralisation at South Castlereagh is recognised as being associated with the Excelsior Shear. The Excelsior Shear is a regionally identifiable, significant structure within the Bardoc Tectonic Zone (BTZ), which is interpreted as the northern extension of the Boulder Lefroy Fault.

This area of the BTZ, at South Castlereagh, is where splays of the regionally significant Black Flag Fault terminate. As a result, there are multiple known ore hosting rock types and structurally appropriate areas that may host gold mineralisation.

Diamond core drilling has been completed and is awaiting logging and assay. This will add to the geological and mineralisation knowledge of the prospect and allow the Company's geologists to develop an integrated exploration model that will include structural data, pXRF data for both major and trace (gold mineralisation pathfinder) elements and fundamental geological logging information.

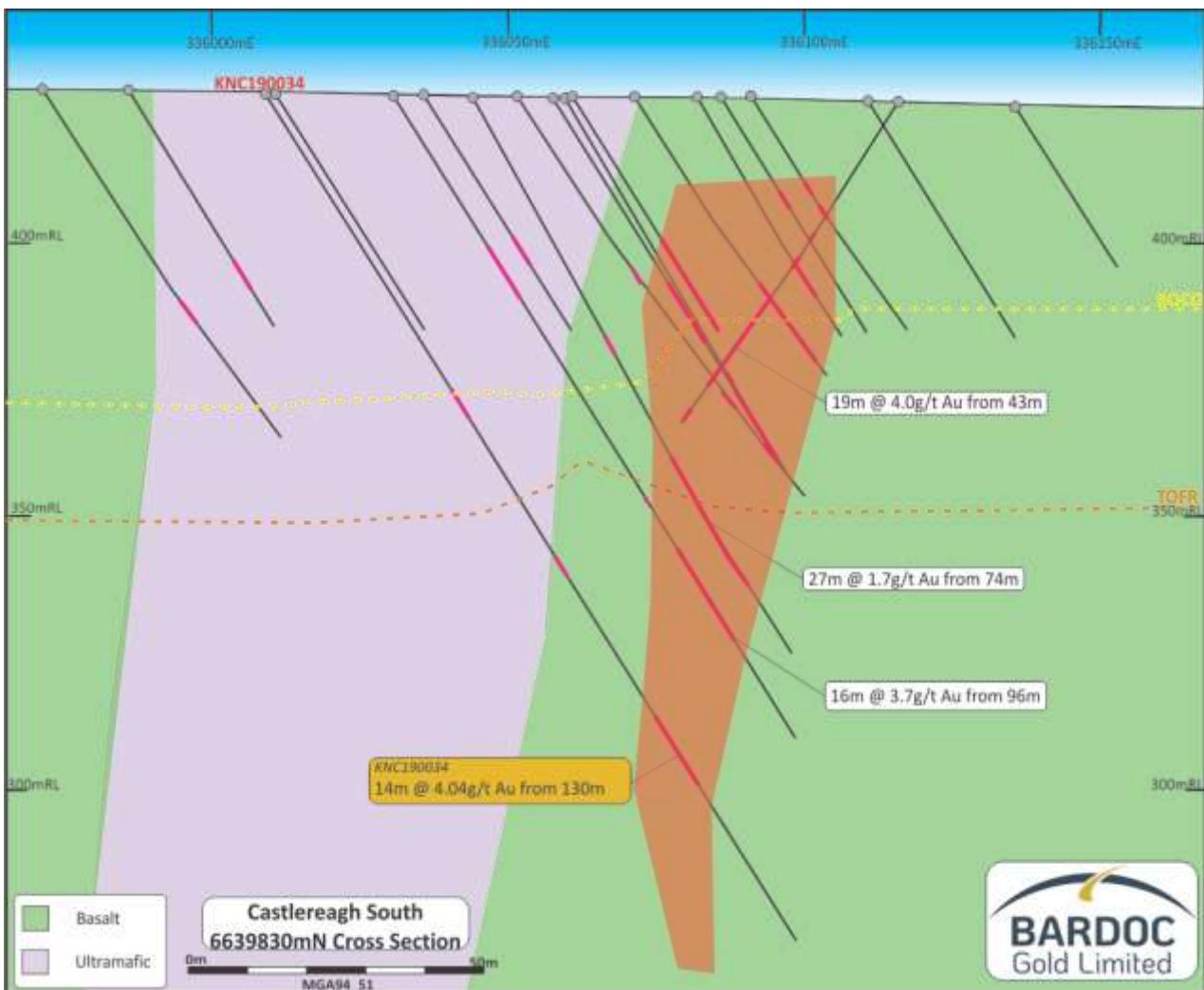


Figure 5. Castlereagh Cross-Section, +/-10m, looking north.

#### APHRODITE – ALPHA LODGE

The Alpha Lode at the 1.56Moz Aphrodite deposit is a significant mineralised system with a distinctive, broad alteration style drilling completed over the past few months has extended the mineralisation down-dip with both high grades and broad widths reported. The Alpha Lode remains open at depth.

New assay results from the Alpha Lode reported during the Quarter include:

- **11.4m @ 3.64g/t from 699.6m in 18APD018W1**
- **1.1m @ 21.8g/t Au from 323m in 18APD007W1**

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- **6.4m @ 2.68g/t Au from 306.6m in 19APD001**
  - **4m @ 5.20g/t Au from 68m 19APRC001**
  - **22.3m @ 1.26g/t Au from 266m in 19APD003, including:**
    - **1.5m @ 3.29g/t Au from 274.5m; and**
    - **2.6m @ 2.19g/t Au from 285.6m**
  - **3m @ 3.06g/t Au from 171m in 19APD003, including:**
    - **1m @ 7.9g/t Au from 171m**

The results from 19APD003 are along strike from the Aphrodite pit shell and provide an exploration target zone that requires additional work to evaluate its potential and possible impact on the existing pit shell. The location of 19APD003 can be seen in Figure 6.

A deep diamond hole, 18APD014W2, was also completed based on geological and structural interpretation from measurements and observations collected from recent diamond core drill programs. The hole was drilled as a wedge off the existing drill hole (18APD014) completed late 2018, saving time and money.

Drill hole 18APD014W2 represents a 200m step-out from previous drilling, well beyond the current Mineral Resource boundary, and demonstrates that the Company has the confidence to continue exploration at depth to fully define the Aphrodite Deposit. With the position of the Alpha Lode now better defined, further work can be undertaken to target extensions of the broad high-grade mineralisation.

The geology logged in 18APD014W2 has recorded Alpha-style alteration and other undefined mineralisation in widths similar to that found in the main lodes, as seen in the Long Section below. It is important to note that the drill spacing at depth is some 200m between holes.

These large untested areas will be targeted by future drilling programs in order to properly assess the extent and quality of mineralisation in order to define future economics.

Results from 18APD014W2 include:

- **14m @ 0.79g/t Au from 614m in 18APD014W2**
- **9m @ 1.43g/t Au from 636m in 18APD014W2 including 4m @ 2.21g/t Au from 641m**

#### **APHRODITE – SIGMA SHEAR**

The Sigma Shear is a zone of mineralisation sub-parallel to the Alpha and Phi Lodes. Drill hole 19APD004 targeted the shear 150m south of its known position and provides the geological knowledge required to further target the shear in order to identify higher grade areas.

The greater area of the Aphrodite Deposit is large, extending over 2km north-south and 1km wide. This broader area is being systematically explored to define additional zones of both shallow and deeper mineralisation that may be exploited in the future by both open cut and underground mining methods.

By developing a scientifically-based exploration model, further drilling can be optimally targeted at areas that are most likely to contain zones of economic gold mineralisation with the best returns on investment.

The Sigma shear is a new structural target at Aphrodite generated in 2018 from modelling of both geological structures and solid geology.

Drill testing of this area, located 400m south-east of Alpha, has been successful in identifying another mineralised shear in addition to the Alpha Lode which is currently open along strike and depth.



New shallow gold intercepts returned from the Sigma area during the Quarter include:

- **4m @ 3.25g/t Au from 4m in 19APRC005**
- **12m @ 2.03g/t Au from 112m in 19APRC005**
- **8m @ 1.99g/t Au from 76m in 19APRC003**

Further drill testing will be required to establish the depth and strike extent of the Sigma shear. It is likely to be part of the same mineralising event that hosts the main part of the 1.56Moz Au Aphrodite deposit, just 400m to the north-west.

The location of the recent drilling at the Aphrodite – Alpha Lode and the Sigma Shear and a Cross-Section of the deposit is shown in Figures 6, 7 and 8 below.

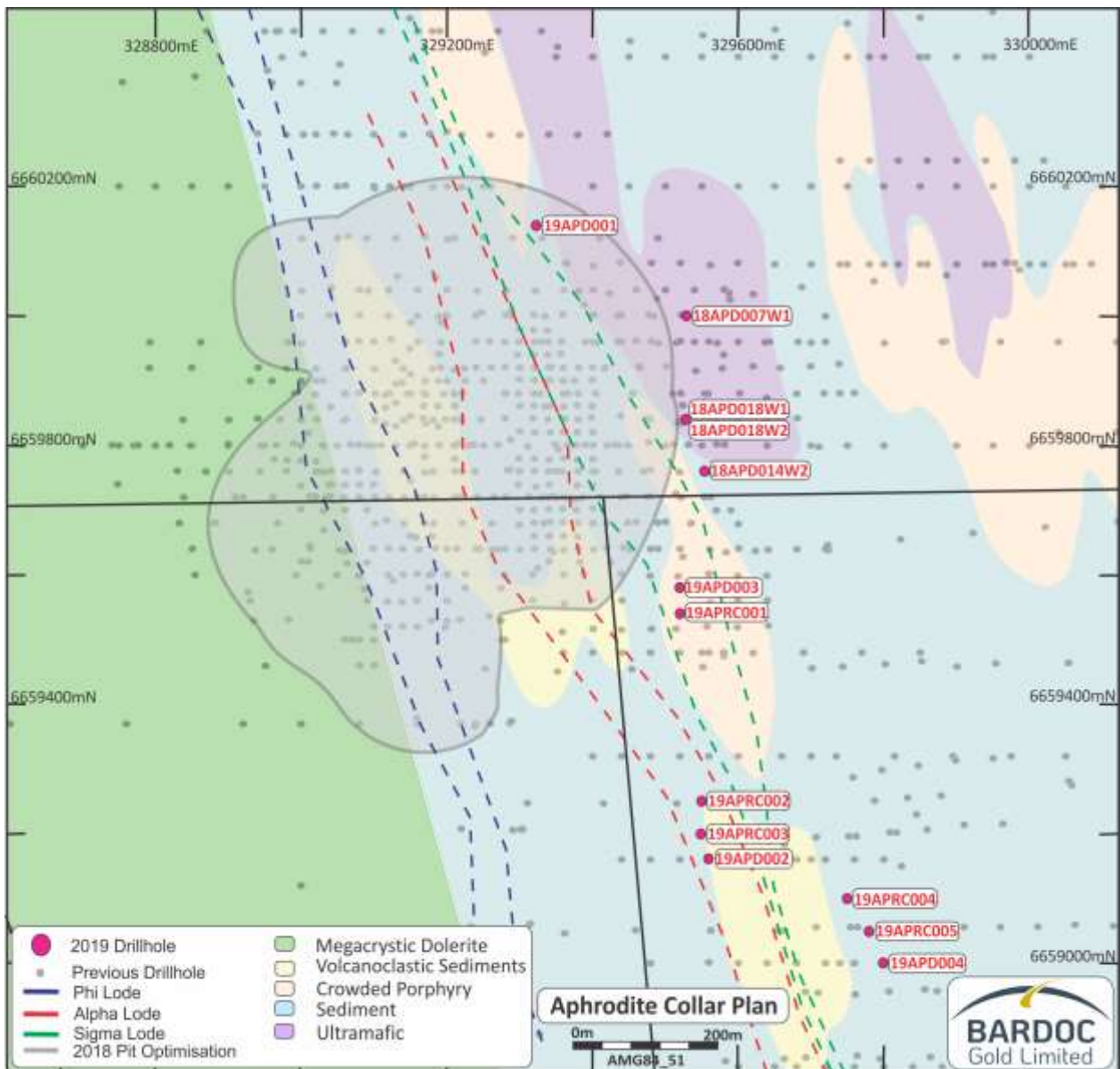


Figure 6. Collar Location of the Aphrodite Drill Program

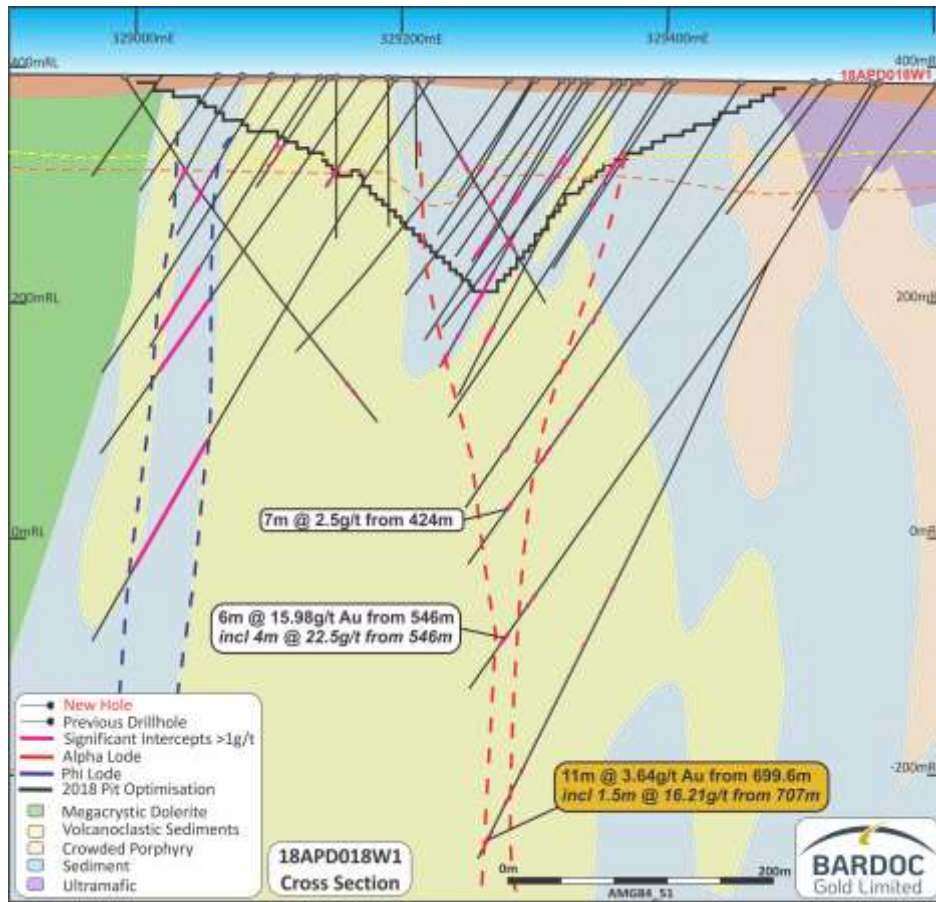


Figure 7. Alpha Lode Drilling Cross-Section, +/-10m, looking North.

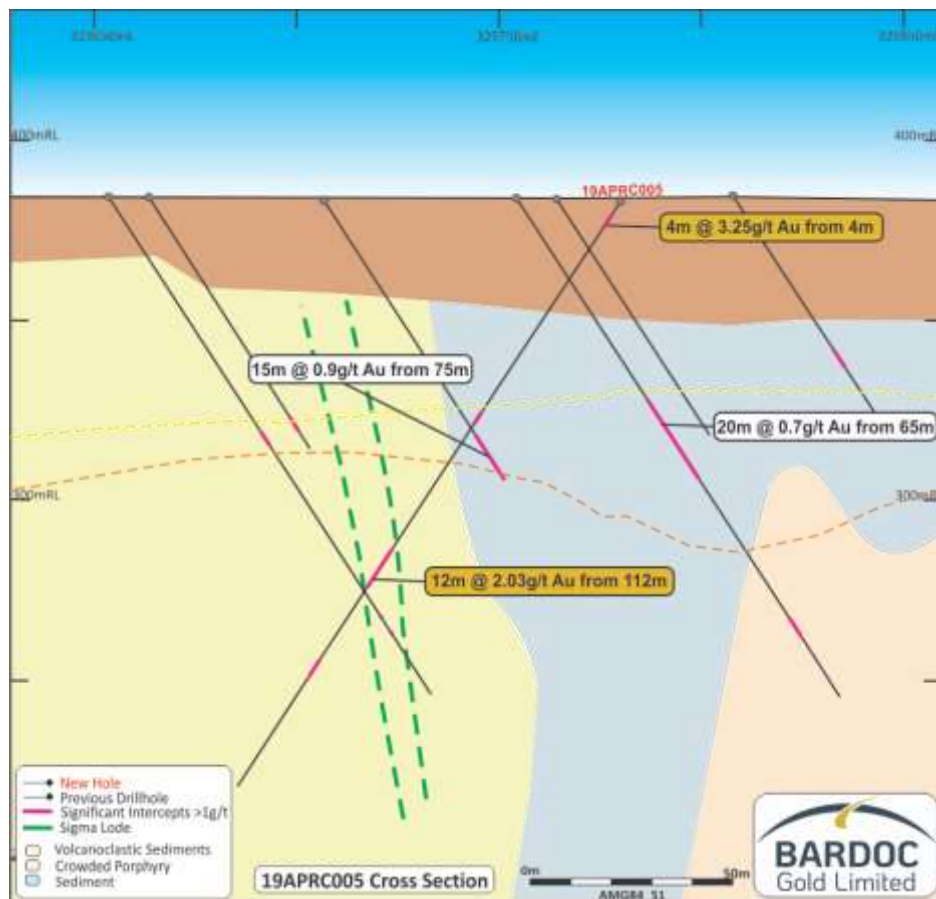


Figure 8. Sigma Lode Drilling Cross-Section, +/-10m, looking north-west.

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## **BULLETIN SOUTH**

Assay results from KNC190021, drilled during the Quarter, have extended the known ore positions for the main lode at the 57koz Au Bulletin South Deposit, returning a significant intercept of:

- **10m @ 2.83g/t Au from 169m including 3m @ 6.27g/t Au from 169m in KNC190021**

The known ore position has now been extended further north-west along strike and at depth.

Given that the ore position at Bulletin South is now better defined and, combined with interpretative work from the pXRF dataset, the Company will be able to identify further target areas and assess these with drilling as warranted.

## **LADY KELLY**

The Lady Kelly prospect is located ~9km south of the Zoroastrian Deposit and some 300m north-west of the 57koz Au Bulletin South Deposit. It lies on a different trend to Bulletin South and opens a new area for exploration given that new drilling results generated during the Quarter correlate with previously reported shallow high-grade gold mineralisation.

Assay results from this emerging area reported during the Quarter include:

- **19m @ 3.55g/t Au from 34m in KNC190022, including 7m @ 8.30g/t Au from 43m**
- **8m @ 1.64g/t Au from 20m in KNC190028**
- **5m @ 2.27g/t Au from 51m in KNC190030**

Refer to ASX announcements 1<sup>st</sup> May 2019 and 29<sup>th</sup> May 2019 for detailed information.

## **REGIONAL EXPLORATION**

A major regional RAB/Air-core drilling program commenced during the Quarter at the Bardoc Project. The core of the Company's ongoing exploration focus will be to target the highly prospective Black Flag Fault ("BFF") and the Bulletin North West trend. The BFF is a major crustal structure with multiple million-ounce gold deposits located proximal to its 40km strike length.

Bardoc's tenure incorporates a 6km strike length of the BFF, including the intersection of the BFF and the Bardoc Tectonic Zone ("BTZ") (Figure 9).

For further detail on the program, please see ASX release 4<sup>th</sup> June 2019.



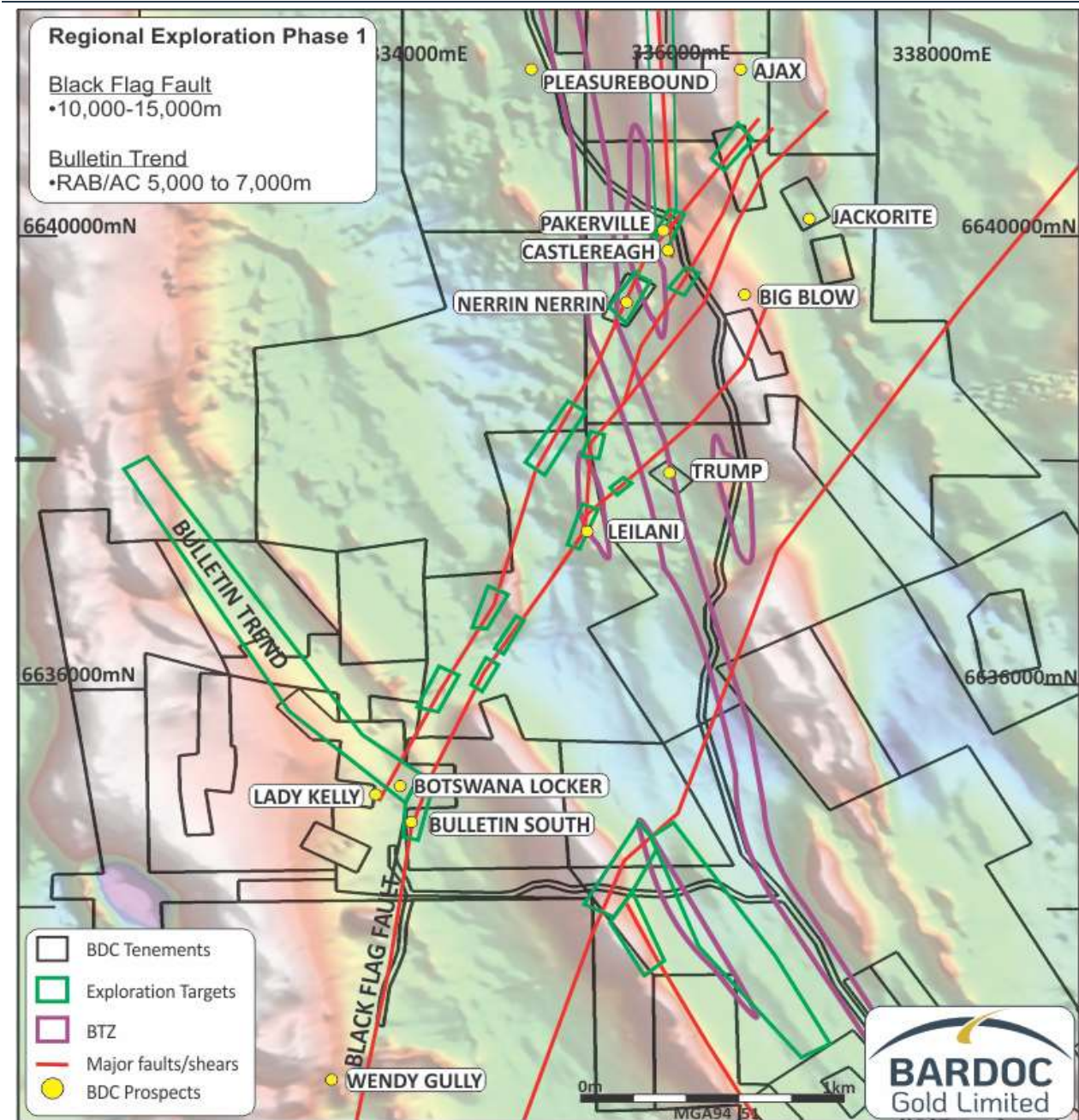


Figure 9: Regional Location of Exploration Program

## CORPORATE

### STRATEGIC TENEMENT ACQUISITION

The Company further strengthened its growth pipeline in the North Kalgoorlie district during the Quarter after executing and completing a tenement sale and purchase agreement with Torian Resources Limited (ASX: TNR) to acquire a strategic package of 40 tenements covering of 49km<sup>2</sup> in and around the Bardoc Project for \$150,000 in cash.

The transaction gives Bardoc 100% ownership of a contiguous tenement package covering a continuous 40km strike length along the highly prospective Bardoc Tectonic Zone and Black Flag Fault, two key regional gold-hosting structures which underpin the Company's growth strategy in WA's Eastern Goldfields.

Exploration targeting this fractionated dolerite horizon can now be undertaken to the north, significantly expanding the prospective exploration search space at the Bardoc Gold Project.



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### **SURPLUS FUNDS INVESTED WITH ASSETLINE CAPITAL - \$6,400,000**

With the reduction in interest rates available on Bank Term Deposits, the Company has invested surplus funds with Assetline Capital Pty Ltd (“Assetline”). Assetline provides short-term funding for high quality property-backed transactions. The investment of \$6,400,000 attracts an interest rate of 6.5% payable monthly in arrears. The funds are secured by Notes held in special purpose vehicles that hold First Mortgage Security. The Company plans to withdraw the capital as required to meet its ongoing exploration and working capital commitments.

### **JUNIOR MINERALS EXPLORATION INCENTIVE - \$907,500**

Bardoc has been successful for an amount of \$907,500 in its application for participation in the Federal Government’s Junior Minerals Exploration Incentive (“JMEI”) scheme. JMEI credits may be distributed to eligible shareholders as a tax offset or franking credit for the 2019/2020 year. The JMEI scheme encourages investment in small mineral exploration companies that carry out “greenfields” mineral exploration in Australia, by allowing such companies to generate a tax incentive by choosing to give up a portion of their tax losses from “greenfields” mineral exploration expenditure for distribution to eligible investors.

Eligible investors must be Australian resident shareholders who apply for and are issued shares in capital raising activities (if any are undertaken) between 30 June 2019 and 1 July 2020. JMEI credits if issued are distributed to all eligible investors on a pro-rata basis.

The Company has received an allocation of up to \$907,500 in tax credits. Bardoc has not determined the timing of any future equity raising (if any). The actual number of JMEI credits will be dependent on a number of factors including:

- Actual amount of allowable exploration expenditure incurred in the 2019/20 financial year;
- The company’s tax losses for the 2019/20 year;
- The total (if any) number of new shares issued in the 2019/20 year;
- Each Eligible investor individual circumstances

Further information about the JMEI refer to the ATO website at

<https://www.ato.gov.au/Business/Junior-Minerals-Exploration-Incentive/>

### **EXECUTIVE DIRECTOR TRANSITION**

The Company announced during the Quarter that Mr Neil Biddle will transition from an Executive Director to a non-executive Director, effective from 1 July 2019. Mr Biddle will continue to provide strategic and technical input to the Company, and remains a significant shareholder.

The transition follows the recent appointment of highly experienced mining engineer and gold operations executive, Robert Ryan, as Chief Executive Officer, and highly experienced corporate executive, Tony Leibowitz, as non-executive Chairman.

### **PRIOR DISPUTE WITH GOLDEN MILE MILLING PTY LTD**

Prior to the merger between Bardoc Gold Limited and Excelsior Gold Limited a dispute arose between GPM Resources Pty Ltd (“GPM”) (100% subsidiary of Excelsior Gold Limited) and Golden Mile Milling Pty Ltd who were previously toll treating ore mined by GPM. The dispute relates to an unpaid amount due to GPM of \$236,712 that was offset against a purported stand down claim by Golden Mile Milling Pty Ltd. GPM instigated recovery proceedings in the District Court and despite attempts at mediation for the amount due to GPM, the matter went to trial during June 2019. Both parties were represented and made submissions with a decision on the matter pending. There is no fixed timeframe for receipt of the decision.

## CASH POSITION

The Company held cash reserves of A\$1.26 million and the investment with Assetline Capital of \$6.4m at the end of the quarter.

## MORE INFORMATION

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## COMPETENT PERSON'S STATEMENT

*The Company confirms it is not aware of any new information or data that materially affects the information included in the 13 November 2018 Bardoc Resource Estimate and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed when referring to its resource announcement made on 13 November, 2018.*

### Competent Person Statement – Exploration Results

*Information in this announcement that relates to exploration results is based on information compiled by Mr. Bradley Toms who is the Exploration Manager of Bardoc Gold Limited. Mr. Toms is a Member of The Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking, to qualify as Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Toms consents to the inclusion in the document of the information in the form and context in which it appears.*

## SCHEDULE OF TENEMENTS

Country/state	Tenement Code	Beneficial Interest (%)
<b>Aphrodite Gold Project</b>		
Western Australia	M24/720	100%
Western Australia	M24/779	100%
Western Australia	M24/649	100%
Western Australia	M24/681	100%
Western Australia	M24/662	100%
Western Australia	E24/186	100%
Western Australia	P24/5014	100%
Western Australia	P24/5015	100%
Western Australia	L24/204	100%
Western Australia	L29/114	100%
Western Australia	L29/115	100%
Western Australia	L24/225 – Pending Application	100%
Western Australia	L24/226 – Pending Application	100%
Western Australia	L24/227 – Pending Application	100%
<b>Mulwarrie Gold Project</b>		
Western Australia	M30/119	100%
Western Australia	M30/145	100%

**South Woodie Woodie Manganese Project**

Western Australia	E46/616	80%
Western Australia	E46/787	100%
Western Australia	E46/835	100%
Western Australia	R46/0002	80%
Western Australia	E46/1159	100%
Western Australia	E46/1160	100%
Western Australia	E46/1282	100%
Western Australia	E46/1304- Pending Application	100%

**North Kalgoorlie Project**

Western Australia	L 24/ 209	100%
Western Australia	L 24/ 202	100%
Western Australia	L 24/ 203	100%
Western Australia	L 24/ 148	100%
Western Australia	L 24/ 223	100%
Western Australia	M 24/ 11	100%
Western Australia	M 24/ 43	100%
Western Australia	M 24/ 83	100%
Western Australia	M 24/ 99	100%
Western Australia	M 24/ 121	100%
Western Australia	M 24/ 122	100%
Western Australia	M 24/ 135	100%
Western Australia	M 24/ 244	100%
Western Australia	M 24/ 326	100%
Western Australia	M 24/ 854	100%
Western Australia	M 24/ 869	100%
Western Australia	M 24/ 870	100%
Western Australia	M 24/ 871	100%
Western Australia	M 24/ 886	100%
Western Australia	M 24/ 887	100%
Western Australia	M 24/ 888	100%
Western Australia	M 24/ 364	100%
Western Australia	M 24/ 951	100%
Western Australia	M 24/ 133	100%
Western Australia	M 24/ 134	100%
Western Australia	M 24/ 348	100%
Western Australia	M 24/ 471	100%
Western Australia	M 24/ 491	100%
Western Australia	M 24/ 532	100%
Western Australia	M 24/ 889	100%

Western Australia	M	24/	890	100%
Western Australia	M	24/	891	100%
Western Australia	M	24/	892	100%
Western Australia	M	24/	952	100%
Western Australia	P	24/	4816	100%
Western Australia	M	24/	942	95% (D.N. Schorer (5%))
Western Australia	M	24/	943	100%
Western Australia	M	24/	955	100%
Western Australia	M	24/	96	100%
Western Australia	M	24/	146	100%
Western Australia	M	24/	395	100%
Western Australia	M	24/	405	100%
Western Australia	M	24/	420	100%
Western Australia	M	24/	469	100%
Western Australia	M	24/	487	100%
Western Australia	M	24/	498	100%
Western Australia	M	24/	510	100%
Western Australia	M	24/	512	100%
Western Australia	P	24/	4832	100%
Western Australia	P	24/	4833	100%
Western Australia	P	24/	4840	100%
Western Australia	P	24/	5060	100%
Western Australia	P	24/	5061	100%
Western Australia	P	24/	4587	100%
Western Australia	M	24/	956	100%
Western Australia	P	24/	4887	100%
Western Australia	M	24/	950	100%
Western Australia	P	24/	5337- Pending Application	100%
Western Australia	P	24/	5252	100%
Western Australia	P	24/	5253	100%
Western Australia	P	24/	5254	100%
Western Australia	M	24/	400	100%
Western Australia	M	24/	429	100%
Western Australia	P	24/	5109	100%
Western Australia	P	24/	4626	100%
Western Australia	P	24/	4627	100%
Western Australia	P	24/	4628	100%
Western Australia	P	24/	4821	100%
Western Australia	P	24/	4822	100%



Western Australia	P	24/	4823	100%
Western Australia	P	24/	4824	100%
Western Australia	P	24/	4825	100%
Western Australia	P	24/	4826	100%
Western Australia	P	24/	5261	100%
Western Australia	P	24/	5262	100%
Western Australia	P	24/	5263	100%
Western Australia	P	24/	5264	100%
Western Australia	P	24/	4857	100%
Western Australia	P	24/	4858	100%
Western Australia	P	24/	4859	100%
Western Australia	P	24/	4860	100%
Western Australia	P	24/	4861	100%
Western Australia	P	24/	4886	100%
Western Australia	M	24/	985- pending	100%
Western Australia	P	24/	4512	100%
Western Australia	P	24/	4583	100%
Western Australia	P	24/	4998	100%
Western Australia	P	24/	5003	100%
Western Australia	P	24/	5004	100%
Western Australia	P	24/	5005	100%
Western Australia	P	24/	5006	100%
Western Australia	P	24/	5007	100%
Western Australia	P	24/	5008	100%
Western Australia	P	24/	5009	100%
Western Australia	P	24/	5021	100%
Western Australia	P	24/	5023	100%
Western Australia	P	24/	5024	100%
Western Australia	P	24/	5025	100%
Western Australia	P	24/	5026	100%
Western Australia	P	24/	5027	100%
Western Australia	P	24/	5028	100%
Western Australia	P	24/	5029	100%
Western Australia	P	24/	5030	100%
Western Australia	P	24/	5031	100%
Western Australia	P	24/	5032	100%
Western Australia	P	24/	5033	100%
Western Australia	P	24/	5034	100%
Western Australia	P	24/	5035	100%

Western Australia	P	24/	5082	100%
Western Australia	P	24/	5083	100%
Western Australia	P	24/	5084	100%
Western Australia	P	24/	5085	100%
Western Australia	P	24/	5086	100%
Western Australia	P	24/	5089	100%
Western Australia	P	24/	5090	100%
Western Australia	P	24/	5091	100%
Western Australia	P	24/	5092	100%
Western Australia	P	24/	5093	100%
Western Australia	P	24/	5103	100%
Western Australia	P	24/	5104	100%
Western Australia	P	24/	5105	100%
Western Australia	P	24/	5285	100%
Western Australia	P	24/	5286	100%

<b>England Gold Project</b>				
Western Australia	E	38/	2869	100%

## GLOBAL RESOURCE – BARDOC GOLD PROJECT

BARDOC GOLD PROJECT RESOURCES		MEASURED			INDICATED			INFERRED			TOTAL RESOURCES			Original ASX Report Date	
Deposit	Type	Cut-Off (g/t Au)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)		Ounces (,000oz)
Aphrodite	OP	0.5	-	-	-	9,716	1.7	543	5,646	1.5	273	15,361	1.7	816	
Aphrodite	UG	2.5	-	-	-	2,895	4.5	417	1,920	5.4	330	4,815	4.8	747	
Aphrodite	TOTAL		-	-	-	12,611	2.4	960	7,566	2.5	603	20,176	2.4	1,563	
Zoroastrian	OP	0.5	-	-	-	3,702	1.9	228	1,730	1.6	87	5,432	1.8	315	
Zoroastrian	UG	2.5	-	-	-	336	4.1	273	476	4.5	68	812	4.3	113	
Zoroastrian	TOTAL		-	-	-	4,038	2.1	273	2,206	2.2	155	6,244	2.1	428	
Excelsior	OP	0.5	-	-	-	6,259	1.3	259	1,469	1.1	50	7,728	1.2	309	
Mulwarrie	OP		-	-	-	-	-	-	881	2.8	79	881	2.8	79	
Bulletin South	OP	0.5	152	2.2	11	546	2.1	36	150	2.1	10	849	2.1	57	
Lochinvar	OP	0.6	-	-	-	448	1.7	25	60	1.7	3	508	1.7	28	19-Feb-14
Nerrin Nerrin	OP	0.6	-	-	-	74	2.4	6	107	2.4	8	181	2.4	14	15-Nov-13
Ophir	OP	0.6	-	-	-	-	-	-	75	1.9	5	75	1.9	5	11-Dec-13
Vettersburg South	OP	0.6	-	-	-	-	-	-	552	1.5	26	552	1.5	26	11-Dec-13
Eldorado	OP	0.6	-	-	-	362	1.6	19	31	1.4	1	393	1.6	20	11-Sep-13
Talbot North *	OP	0.6	-	-	-	-	-	-	662	1.7	36	662	1.7	36	31-Mar-10
Windanya	OP	0.6	-	-	-	-	-	-	360	1.5	17	360	1.5	17	11-Dec-13
<b>TOTAL RESOURCES</b>			<b>152</b>	<b>2.3</b>	<b>11</b>	<b>24,338</b>	<b>2.0</b>	<b>1,578</b>	<b>14,118</b>	<b>2.2</b>	<b>993</b>	<b>38,608</b>	<b>2.1</b>	<b>2,582</b>	

\* This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

Note: Differences may occur due to rounding. Full details of the Mineral Resource estimate were provided in the Company's ASX Announcement dated 13 November 2018.