



**13 MARCH 2019**

**ASX RELEASE**

---

**NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

---

On 13<sup>th</sup> March 2019, Bardoc Gold Limited (**ASX: BDC, Bardoc or the Company**) completed the issue of 184,874,222 fully paid ordinary shares in the capital of the Company (**Shares**). Included in the issue was the placement of 175,000,000 Shares to professional and sophisticated investors to raise \$7,000,000 (**Placement**). The shares were issued under the placement capacity available to the Company under ASX Listing Rule 7.1 and 7.1A, with 93,304,648 and 91,569,574 Shares issued under those capacities. The issue of the Shares was previously announced on 28<sup>th</sup> February 2019. Please refer to the Appendix 3B lodged with the ASX on 13<sup>th</sup> March 2019.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

**For further information contact:**

---

**INVESTORS:**

**John Young** Bardoc Gold Limited  
Telephone: 0419 954 020  
Email: admin@bardocgold.com.au

---

**MEDIA:**

**Nicholas Read** Read Corporate  
Telephone: 0419 929 046  
Email: info@readcorporate.com.au